

ENTREX CARBON MARKET BACKGROUND:

The Entrex Carbon Market was founded to create an efficient, regulatory-compliant platform to buy, sell and retire Carbon Offset Securities.

Today our regulatory-compliant trading platform provides an efficient solution to buy, sell and retire verified, securitized, carbon offsets.

ENVIRONMENTAL SECURITIES:

The Entrex Carbon Market works with global originators, typically approved verifiers of carbon offsets, to establish credible qualified offsets for market buyers.

Buyers may work directly or through regulated market constituents to buy, trade or retire their offsets as appropriate.

ENTREX CARBON MARKET JOINT VENTURE:

The Entrex Carbon Market was created through the execution of a



Letter of Intent Agreement which created a joint venture between the Entrex Capital Market, LLC and Universal Solar Technology Corp (OTC:UNSS), a public company.

The mission of the joint venture is to bring capital and technology together using Entrex's proven IBM Hyperledger technology to bring safety, security and efficiency to the trading of environmental securities. Press release available [click here](#).

OFST Basket OPERATIONS:

OFST is managed by the Entrex Carbon Market, LLC.

OFST contractually buys each Issuer's Offsets at a discount, once they are verified by Net Zero Analysis (www.NetZeroAnalysis.com). This discount pays operating expense of the OFST and may result in a discounted price of the OFST (10 Tonne) Certificates.

Each OFST Certificate represents a bundle of 10 Carbon Offset Certificates from various Issuers who have listed on the Entrex Carbon Market. Each OFST Certificate, when "retired", retires the associated Project Serial Numbers on the UN Registry.

This brochure does not constitute an offer to sell, a solicitation of an offer to buy, or a recommendation of any security or any other product



CARBON OFFSET BASKET - INVESTOR BENEFITS:

The Entrex Offset Basket (OFST) offers investors an efficient way to buy, trade and retire carbon offsets from a diversified pool of verified offset Issuers.

The Basket contractually buys at a discount based on the lower of contracted or market price at the time offsets are verified and minted.

Investors may benefit from the basket in multiple ways:

1. Investors may hedge their anticipated offset needs, knowing the purchase discount, and benefit when retiring their offset needs.
2. Investors may purchase the Basket knowing the purchase discount and sell offsets to market recognizing the gain.

The basket simplifies buying and retiring offsets, allowing owners to simply retire certificates authorizing OSFT to retire serialized interests.

CARBON OFFSET Basket:

The Entrex Carbon Offset Basket will contractually purchase current and future Carbon Offsets, listed on designated registries, which meet the credit and risk profile of the Basket.

OFST was founded through discounted purchase agreements with Issuers' offsets traded on the Entrex Carbon Market.

Today OFST has the right to purchase each Issuer which offers verified and validated offsets on the Entrex Carbon Market.

Buyers will purchase both current and future offsets owned by OFST at the time of the sale. OFST will maintain a balance of current and future offsets to allow anticipated retirement of offsets by OFST Certificate owners.